

Change of accounting reference date

Company Number

203873

Company Name in Full

SMG plc

Day Month Year

The accounting reference period ending

2 8 0 2 2 0 0 1

Day Month Year

is shortened/extended so as to end on

3 1 1 2 2 0 0 0

NOTES

You may use this form to change the accounting date relating to either the current or the immediately previous accounting period.

- a. You may not change a period for which the accounts are already overdue.
b. You may not extend a period beyond 18 months unless the company is subject to an administration order.
c. You may not extend periods more than once in five years unless:

- 1. the company is subject to an administration order, or
2. you have the specific approval of the Secretary of State. (please enclose a copy), or
3. you are extending the company's accounting reference period to align with that of a parent or subsidiary undertaking established in the European Economic Area.
4. the form is being submitted by an overseas company.

Subsequent periods will end on the same day and month in future years.

if extending more than once in five years, please indicate in the box the number of the provision listed in note c. on which you are relying.

Empty box for provision number

Signed

Handwritten signature: Gary W. Hughes

Date

Empty box for date

Please delete as appropriate

To a director, secretary, administrator, administrative secretary, or manager of the company, or a person authorised on behalf of any of these persons.

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query

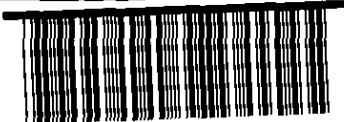
Form with contact details: FRESHFIELDS, 65 FLEET STREET, LONDON, EC4Y 1HS, Tel 0171 936 4000, DX number 23, DX exchange London/Chancery Lane

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for companies registered in Scotland



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Form revised July 1998