

AXIOS MOBILE ASSETS CORP.

NOTICE OF CHANGE OF AUDITOR

**TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission**

AND TO: Grant Thornton LLP

TAKE NOTICE THAT:

In accordance with National Instrument 51-102, Axios Mobile Assets Corp. (the “**Corporation**”) hereby gives notice that:

1. Grant Thornton LLP has resigned, upon its own initiative, as auditor of the Corporation on October 23, 2017 and this resignation was accepted as of October 23, 2017 by A. Farber & Partners Inc. (the “**Receiver**”), solely in its capacity as court-appointed receiver and manager of the Corporation, and not in its personal or corporate capacities;
2. there have been no modified opinions expressed in the auditors’ reports on the financial statements of the Corporation for the period during which Grant Thornton LLP was the Corporation’s auditor; and
3. there are no reportable events (as such term is defined in National Instrument 51-102) since the Receiver’s appointment on February 24, 2017. While the Receiver cannot attest as to whether there was a reportable event prior to February 24, 2017, Grant Thornton LLP has advised the Receiver that there were no reportable events prior to such date.

DATED as of the 23rd day of October, 2017.

A. FARBER & PARTNERS INC., solely in its capacity as court-appointed receiver and manager of Axios Mobile Assets Corp., and not in its personal or corporate capacities

(signed) “Peter Crawley”

Name: Peter Crawley, MBA, CPA, CA, CIRP, LIT
Title: Managing Director, Restructuring