

STATEMENT UNDER THE ACT RESPECTING TRANSPARENCY MEASURES IN THE MINING,
OIL AND GAS INDUSTRIES

Fiscal year covered by the statement: from July 1, 2016 to June 30, 2017

Name of the entity filing the statement: Falco Resources Ltd.

Name(s) of the subsidiary or subsidiaries for which the entity files the statement, where applicable: N/A

Certificate

I certify that I have examined the information contained in the statement of Falco Resources Ltd. for the fiscal year that began on July 1, 2016 and ended on June 30, 2017. To my knowledge and having exercised due diligence, the information contained in the statement is, in all material respects for the purposes of the Act, true, accurate and complete.

Full name of the officer or director: Vincent Metcalfe

Title of position: Chief Financial Officer

Date: November 24, 2017

(s) Vincent Metcalfe
Vincent Metcalfe