



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

September 26, 2024

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **FALCO RESOURCES LTD.**

Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA30606C1086 CA30606C7026
	CUSIP:	30606C108 30606C702
2	Date Fixed for the Meeting:	December 10, 2024
3	Record Date for Notice:	October 21, 2024
4	Record Date for Voting:	October 21, 2024
5	Beneficial Ownership Determination Date:	October 21, 2024
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON SHARES RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON SHARES RESTRICTED
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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