

Date: May 13, 2016



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: VENERABLE VENTURES LTD.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                           |                                                |
|-------------------------------------------|------------------------------------------------|
| Meeting Type :                            | Annual General and Special Meeting             |
| Record Date for Notice of Meeting :       | June 08, 2016                                  |
| Record Date for Voting (if applicable) :  | June 08, 2016                                  |
| Beneficial Ownership Determination Date : | June 08, 2016                                  |
| Meeting Date :                            | July 14, 2016                                  |
| Meeting Location (if available) :         | 900 - 885 West Georgia Street<br>Vancouver, BC |

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders No

NAA for Registered Holders No

**Voting Security Details:**

| Description   | CUSIP Number | ISIN         |
|---------------|--------------|--------------|
| COMMON SHARES | 922641105    | CA9226411051 |

Sincerely,

**Computershare**

Agent for VENERABLE VENTURES LTD.