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PRIVATE AND CONFIDENTIAL

July 28, 2010

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Nova Scotia Securities Commission
Ontario Securities Commission
(collectively, the "Commissions")

- and

TSX Venture Exchange Inc. (the "TSX-V")

Dear Sirs/Mesdames:

Re: Essex Angel Capital Inc. (the "Corporation")

We refer to the prospectus dated July 28, 2010 relating to the issue and sale of a minimum of 5,000,000 common shares of the Corporation and up to a maximum of 18,300,000 common shares of the Corporation.

We consent to the use in the above-mentioned prospectus of:

Our report to the Directors of the Corporation on the balance sheet of the Corporation as at April 30, 2010 and the statements of loss and comprehensive loss and deficit and cash flows for the period ended April 30, 2010. Our report is dated June 18, 2010 (except as to note 7 which is as of July 28, 2010).

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statement upon which we have reported or that are within our knowledge as a result of our audit of such financial statement.

This letter is provided solely for the purposes of assisting the Commissions to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

Chartered Accountants, Licensed Public Accountants