

September 21, 2010

British Columbia Securities Commission  
Fifth Floor, PO Box 10142  
701 West Georgia Street  
Vancouver, BC V7Y 1L2

Alberta Securities Commission  
Fourth Floor  
300 Fifth Avenue SW  
Calgary, AB T2P 3C4

TSX Venture Exchange  
2700 - 650 West Georgia Street  
Vancouver, BC V6B 4N9

Dear Sirs:

We refer to the prospectus of Wesgold Minerals Inc. (the "Company") dated September 21, 2010 relating to the Company's offering of 1,200,000 non-flow-through common shares and 1,000,000 flow-through common shares at a price of \$0.30 per non-flow-through common share and \$0.35 per flow-through common share for gross proceeds of \$710,000 (the "Prospectus").

We consent to the use in the Prospectus of our report dated June 29, 2010, except as to note 12 which is as of September 21, 2010, to the Company's directors on the following financial statements:

Balance sheet as at April 30, 2010; and  
Statements of operations and deficit and cash flows for the period from incorporation on October 20, 2009 to April 30, 2010.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

## **WARNING**

This letter is provided solely for the purpose of assisting the securities commissions to which this letter is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

*"Smythe Ratcliffe LLP" (signed)*

Chartered Accountants

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