

J SMART & CO (CONTRACTORS) PLC

Notice of General Meeting

J Smart & Co (Contractors) plc (the “**Company**”) has today posted to shareholders a Circular (the “**Circular**”) containing a notice convening a General Meeting which will be held at registered office of the Company, 28 Cramond Road South, Edinburgh EH4 6AB on 15th December 2011 at 11.30 a.m..

Terms and definitions used in this announcement shall have the meaning ascribed to them in the Circular unless the context requires otherwise.

The General Meeting is for the purpose of considering and, if thought fit, passing of the resolutions detailed within the Circular which relate to:

- a. the proposed adoption of the New Articles of Association in order to update the Company’s constitution in line with the provisions of the Companies Act 2006;
- b. the proposed Sub-Division of the share capital of the Company pursuant to which, for each Ordinary Share held prior to the Sub-Division becoming effective, a Shareholder will receive 5 New Ordinary Shares of two pence each in the capital of the Company; and
- c. the proposed approval of the Buy Back Authority, which allows the Company to make limited market purchases of New Ordinary Shares.

The Circular will be available to view on the Company’s website: www.jsmart.co.uk, and a copy of the Circular and the accompanying notice of General Meeting and Form of Proxy have also been submitted to the UK Listing Authority and will shortly be made available for inspection on the National Storage Mechanism at www.hemscott.com/nsm.do.

J.M. SMART
Chairman