MATERIAL CHANGE REPORT
FORM 51-102F3

Item 1. Reporting Issuer

NuLegacy Gold Corporation (the “Issuer”)
1000 – 355 Burrard Street
Vancouver, B.C. V6C 2G8

Item 2. Date of Material Change

May 1, 2013

Item 3. Press Release

The Issuer issued a press release on May 3, 2013 through the facilities of Market News.

Item 4. Summary of Material Change

The Issuer announced the appointment of Michael N. Waldkirch as its new Chief Financial Officer. Mr. Waldkirch will be replacing Mr. Adrian Rothwell. The Board would like to thank Mr. Rothwell, who has joined Goldcorp Inc.'s (G:T) strategy team, for his valuable contribution to the company.

Item 5. Full Description of Material Change

The issuer announced the appointment of Michael N. Waldkirch as its new Chief Financial Officer. Mr. Waldkirch will be replacing Mr. Adrian Rothwell. The Board would like to thank Mr. Rothwell, who has joined Goldcorp Inc.'s (G:T) strategy team, for his valuable contribution to the company.

Mr. Waldkirch has extensive experience in financial management, providing a wide variety of accounting and financial consulting services to public and private clients including as Chief Financial Officer of Gold Standard Ventures Corp (GSV:V). He is the founding partner (1999) of the public accounting firm Michael Waldkirch and Company Inc., holds a Bachelor of Arts (Economics) from the University of British Columbia and has been a Certified General Accountant since 1998.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7. Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8. Senior Officers

To obtain further information contact CEO, James Anderson, at 604-638-4959.

DATED this 10th day of May, 2013

"James Anderson"
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James Anderson, CEO