



SEDAR Project Nos.: 2846116, 2846117

November 23, 2018

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Office of the Yukon Superintendent of Securities
TSX Venture Exchange

VIA SEDAR

Dear Sirs:

Re: NuLegacy Gold Corporation (the "Issuer") – Re-filing of Interim Financial Report and Interim MD&A for the period ended September 30, 2018

We confirm that the Issuer has today re-filed its interim MD&A for the period ended September 30, 2018 in order to rectify the following deficiency:

1. the amount disclosed as Net Loss for the quarter ended September 30, 2018 in the summary table of quarterly results for the Issuer's eight most recently completed quarters in the interim MD&A has been updated.

We trust you will find the foregoing to be satisfactory.

Yours truly,

NULEGACY GOLD CORPORATION

Per:

"Danny Lee"

Danny Lee
Chief Financial Officer