

VIA ELECTRONIC TRANSMISSION

January 18, 2019

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **LSC LITHIUM CORPORATION**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA50219G1063 CA50219G1303 CA50219G1147
	CUSIP:	50219G106 50219G130 50219G114
2	Date Fixed for the Meeting:	March 8, 2019
3	Record Date for Notice:	January 23, 2019
4	Record Date for Voting:	January 23, 2019
5	Beneficial Ownership Determination Date:	January 23, 2019
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON WARRANT WARRANT OPTIONS
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON WARRANT WARRANT OPTIONS
8	Business to be conducted at the meeting:	Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" Sandy Hunter "

Senior Relationship Manager
Sandy.Hunter@tmx.com
301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

www.tsxtrust.com