



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

P.O. Box 55, 19th Floor  
20 Queen Street West  
Toronto ON M5H 3S8

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20, rue queen ouest  
Toronto ON M5H 3S8

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RECEIPT

**Leo Acquisitions Corp.**

This is the receipt of the **Ontario Securities Commission** for the **CPC Prospectus** of the above Issuer dated **November 4, 2010** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta and Saskatchewan**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**November 9, 2010**

*Naizam Kanji*

Naizam Kanji  
Deputy Director, Corporate Finance Branch

SEDAR Project # **1629905**