



Meredith McCann
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VIA SEDAR

The Manitoba Securities Commission
Autorité des marchés financiers
Office of the Superintendent of Securities, Newfoundland and Labrador
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Nunavut
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

Re: PsyBio Therapeutics Corp. (the “Company”)

This letter serves to confirm that we have added the above-mentioned securities commissions or similar regulatory authorities to the following filings on SEDAR:

Filing Statement

1. the filing statement of the Company dated February 17, 2021 – SEDAR project number 03174335;

Annual Financial Statements and related Management’s Discussion and Analysis

2. the audited financial statements of the Company for the years ended June 30, 2020 and 2019, together with the notes thereto and the independent auditors’ report thereon – SEDAR project number 03127586;
3. the management’s discussion and analysis of the Company for the years ended June 30, 2020 and 2019 – SEDAR project number 03127588;

Interim Financial Statements and related Management’s Discussion and Analysis

4. the unaudited interim condensed financial statements of the Company for the six months ended June 30, 2021 – SEDAR project number 03273762;
5. the management’s discussion and analysis of the Company for the six months ended June 30, 2021 – SEDAR project number 03273769;

Management Proxy Materials

6. the management information circular of the Company dated December 14, 2020 – SEDAR project number 03154753;

7. the amended management information circular of the Company dated January 8, 2021 – SEDAR project number 03154753;

Material Change Reports

8. the material change report of the Company dated February 25, 2021 – SEDAR project number 03178244.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

AIRD & BERLIS LLP

“Meredith McCann”

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