



NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

To: All Canadian Securities Regulatory Authorities

Subject: US COPPER CORP.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	Annual and Special Meeting
Record Date for Notice of Meeting:	31/05/2023
Record Date for Voting (if applicable):	31/05/2023
Beneficial Ownership Determination Date:	31/05/2023
Meeting Date:	05/07/2023
Meeting Location (if available):	Toronto, Ontario
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	91735T107	CA91735T1075

Sincerely,

US Copper Corp.