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To:

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
TSX Venture Exchange

Dear Sirs / Mesdames:

Re: Filing of a Technical Report supporting the press release titled “Oceanus Reports Mineral Resource Estimate for the El Tigre Property in Sonora, Mexico” dated September 13, 2017

I hereby consent to the public filing by Oceanus Resources Corporation (TSXV:OCN and OTCQB:OCNSF) (“Oceanus” or the “Company”) of a Technical Report and Mineral Resource Estimate dated September 13, 2017 titled “NI 43-101 Technical Report and Updated Mineral Resource Estimate on the El Tigre Project Sonora, Mexico”, co-authored by Eugene Puritch, P.Eng., FEC, CET, Richard Sutcliffe, P.Geo., Ph.D., Fred H. Brown, P.Geo., Jarita Barry, P.Geo., Yungang Wu, P.Geo., David Burga, P.Geo., and Alfred Hayden, P.Eng., of P&E Mining Consultants Inc. (the “Technical Report”) with all of the Canadian Securities regulatory authorities having jurisdiction and publicly with the System for Electronic Document Analysis and Retrieval (SEDAR); and to the written disclosure of the Technical Report and extracts from or a summary of the Technical Report in written disclosure filed or being filed by Oceanus Resources Corporation.

I, Fred Brown, have read the written disclosure filed by Oceanus Resources Corporation in its news release dated September 13, 2017 and titled “Oceanus Reports Mineral Resource Estimate for the El Tigre Property in Sonora, Mexico” and it fairly and accurately represents the information in the Technical Report that supports the disclosure.

DATED this 26th Day of October, 2017

{SIGNED}

[Fred Brown]

Fred Brown, P.Geo.
Associate Geologist