

April 9, 2024

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: XTRA-GOLD RESOURCES CORP.**

**Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities. We advise the following with respect to the upcoming Annual General & Special Meeting of Security Holders for the subject issuer:

|    |                                                                                                  |                  |
|----|--------------------------------------------------------------------------------------------------|------------------|
| 1  | ISIN:                                                                                            | VGG9829R1038     |
|    | CUSIP:                                                                                           | G9829R103        |
| 2  | Date Fixed for the Meeting:                                                                      | June 14, 2024    |
| 3  | Record Date for Notice:                                                                          | April 30, 2024   |
| 4  | Record Date for Voting:                                                                          | April 30, 2024   |
| 5  | Beneficial Ownership Determination Date:                                                         | April 30, 2024   |
| 6  | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:        | COMMON           |
| 7  | Classes or Series of Securities that entitle the holder to vote at the meeting:                  | COMMON           |
| 8  | Business to be conducted at the meeting:                                                         | Annual & Special |
| 9  | Notice-and-Access:                                                                               | YES              |
|    | Registered Shareholders:                                                                         | YES              |
|    | Beneficial Holders:                                                                              | YES              |
|    | Stratification Level:                                                                            | Not Applicable   |
| 10 | Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners: | YES              |
| 11 | Issuer paying for delivery to Objecting Beneficial Owners:                                       | NO               |

With kindest regards,

“Dodona Bezhanishvili”  
Marrelli Trust Company Limited  
Sr. Trust Officer  
dbezhanishvili@marrellitrust.ca

Marrelli Trust Company Limited  
c/o Marrelli Transfer Services Corp.  
82 Richmond Street East, Toronto, ON M5C 1P1  
[www.marrellitrust.ca](http://www.marrellitrust.ca) [info@marrellitrust.ca](mailto:info@marrellitrust.ca)  
Fax: 416-360-7812 Tel: 416-416-361-6990