



December 15, 2022

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Government of PEI (Superintendent of Securities)
Government of Newfoundland and Labrador (Financial Services Regulation Division)
Office of the Superintendent of Securities (Northwest Territories)
Office of the Yukon Superintendent of Securities
Nunavut Securities Office, collectively, the "Commissions"

Dear Sirs/Mesdames:

Re: G2 Goldfields Inc.

We refer to the final short form base shelf prospectus of G2 Goldfields Inc. (the "Company") dated December 15, 2022 relating to the offering of Common Shares, Warrants, Subscription Receipts, Units and Debt Securities for aggregate gross proceeds of up to \$50,000,000.

We consent to being named and to the incorporation by reference in the above-mentioned final short form base shelf prospectus of our report dated September 23, 2022, to the shareholders of G2 Goldfields Inc. on the following financial statements:

- Consolidated statements of financial position as at May 31, 2022 and 2021; and,
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the years ended May 31, 2022 and 2021 and a summary of significant accounting policies and other explanatory information.

We report that we have read the final short form prospectus and all information specifically incorporated by reference therein have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

MNP LLP

**Chartered Professional Accountants
Public Licensed Accountants**