MEYERS NORRIS PENNY LLP

December 16, 2010

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

Dear Sir / Madam:

Re: Carmen Energy Inc.

We refer to the prospectus of Carmen Energy Inc. (the "Company") dated December 16, 2010 relating to the initial public offering of a minimum 2,000,000 and up to a maximum of 3,000,000 common shares of the Company at a price of $0.10 per common share.

We consent to the inclusion in the above-mentioned prospectus, of our report dated October 18, 2010 (except for Note 8 which is dated December 15, 2010) to the Directors of the Company on the following financial statements:

a. Balance sheet as at September 30, 2010;
b. Statement of cash flows for the period from incorporation on August 5, 2009 to September 30, 2010.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

Meyers Norris Penny LLP

MEYERS NORRIS PENNY LLP

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