Form 51-102F3
Material Change Report

1. **Name and Address of Company**

   New Destiny Mining Corp.
   1980 – 1075 West Georgia Street
   Vancouver, BC V6E 3C9

   (the “Company”)

2. **Dates of Material Change(s)**

   August 12, 2014

3. **News Release(s)**

   A news release was issued on August 12, 2014 and disseminated via Baystreet News and Stockwatch News pursuant to section 7.1 of National Instrument 51–102.

4. **Summaries of Material Changes**

   Vancouver, British Columbia, August 12, 2014 – New Destiny Mining Closes First Tranche of Financing

5. **Full Description of Material Changes**

   News Release dated August 12, 2014 – See Schedule “A”

6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

   Not applicable.

7. **Omitted Information**

   No information has been omitted.

8. **Executive Officer**

   Mr. Rob Birmingham, President and CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (778) 331-2025.

9. **Date of Report**

   This report is dated August 12, 2014

SCHEDULE “A”
to the Material Change Report dated August 12, 2014

NEW DESTINY MINING CLOSES FIRST TRANCHE OF FINANCING

Vancouver, British Columbia – August 12, 2014 –New Destiny Mining Corp. (TSX.V: NED) (“New Destiny”) (the “Company”) is pleased to announce that, further to the Company’s news release dated May 21, 2014, the Company has closed the first tranche of the Non-Brokered Private Placement financing (the “Financing”) for gross proceeds of $110,000.

The Company has allotted and issued 2,200,000 Units (the “Units”) at a price of $0.05 per Unit. Each Unit consists of one common share in the capital of the Company and one share purchase warrant (the “Warrant”). Each Warrant is exercisable by the holder to acquire one additional common share of the Company for a period of two years from issuance at an exercise price of $0.08 per share.

All securities issued under the Financing are subject to a four-month statutory hold period that expires on December 13, 2014. No finder’s fees were paid for the Financing.

About New Destiny Mining Corp.

New Destiny Mining Corp. is a mineral exploration company engaged in the business of acquiring, exploring and evaluating natural resource properties. Information regarding the Company and its projects is available on the Company's website at www.newdestinymining.com and under the Company's profile at SEDAR (www.sedar.com).

ON BEHALF OF THE BOARD OF DIRECTORS

“Robert Birmingham”
Robert L. Birmingham, President

NEITHER TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICE PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.