Form 51-102F3
Material Change Report

1. **Name and Address of Company**

   New Destiny Mining Corp.
   1500-701 West Georgia Street
   Vancouver, BC V7Y 1C6

   (the "Company")

2. **Dates of Material Change(s)**

   February 16, 2017

3. **News Release(s)**

   A news release was issued on February 16, 2017 and disseminated via Baystreet News and Stockwatch News pursuant to section 7.1 of National Instrument 51–102.

4. **Summaries of Material Changes**

   New Destiny Mining announcing financing.

5. **Full Description of Material Changes**

   News Release dated February 16, 2017 – See Schedule "A".

6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

   Not applicable.

7. **Omitted Information**

   No information has been omitted.

8. **Executive Officer**

   Mr. Robert Birmingham, President and CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (604) 783-0499.

9. **Date of Report**

   This report is dated February 20, 2017.

SCHEDULE “A”
to the Material Change Report dated February 20, 2017

NEW DESTINY MINING ANNOUNCES FINANCING

Vancouver, British Columbia – February 16, 2017 –New Destiny Mining Corp. (TSX.V: NED) (the “Company”) is pleased to announce that it has arranged, subject to TSX Venture Exchange acceptance, a private placement of up to 1,400,000 non flow-through units (the “**NFT Units**”) at a price of $0.18 per NFT Unit for total gross proceeds of up to $252,000 and up to 1,100,000 flow-through units (the “**FT Units**”) at a price of $0.22 per FT Unit for total gross proceeds of up to $242,000.

Each NFT Unit will consist of one common share and one transferable share purchase warrant, each warrant exercisable into one additional common share for a period of five years from the date of issue at a price of $0.25 per share. The warrants are subject to a 20-day forced exercise provision if the closing price of the Company’s shares is $0.30 or higher for ten consecutive days.

Each FT Unit will consist of one common share and one transferable share purchase warrant, each warrant exercisable into one additional common share for a period of five years from the date of issue at a price of $0.30 per share. The warrants are subject to a 20-day forced exercise provision if the closing price of the Company’s shares is $0.40 or higher for ten consecutive days.

Finders’ fees may be payable in whole or in part on the placements pursuant to the policies of the TSX Venture Exchange.

Proceeds will be used for qualified exploration expenditures on the Company’s Treasure Mountain silver property in British Columbia, fulfilling its obligations pursuant to the Option Agreement with Ximen Mining Corp. announced on December 1, 2016 and general working capital.

ON BEHALF OF THE BOARD OF DIRECTORS

“Robert Birmingham”
Robert Birmingham, President