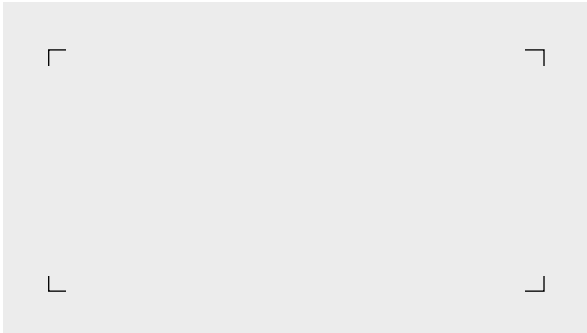


Henry Boot

Henry Boot PLC

Banner Cross Hall, Ecclesall Road South, Sheffield S11 9PD
t: 0114 255 5444 f: 0114 258 5548 e: plc@henryboot.co.uk
www.henryboot.co.uk



Investor code:

THIS DOCUMENT IS IMPORTANT and requires your immediate attention. If you are in any doubt about the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent professional adviser authorised under the Financial Services and Markets Act 2000.

6 September 2013

Dear Shareholder,

IMPORTANT INFORMATION REGARDING DOCUMENTS SENT TO SHAREHOLDERS

You will be aware that following new rules introduced under the Companies Act 2006, shareholders in Henry Boot PLC ('the Company') passed a special resolution (Resolution 11) at its Annual General Meeting in May 2011 to adopt new Articles of Association of the Company. These Articles allow the Company to use its website, www.henryboot.co.uk, to publish statutory documents and communications to shareholders ('Shareholder Communications'), such as the Annual Report and Financial Statements and Half-yearly Report, as its default method of publication.

Therefore such documents are being published on the Company's website unless specifically requested by individual shareholders. The Board believes that by utilising electronic communication, it delivers savings to the Company in terms of administration, printing and postage, and environmental benefits through reduced consumption of paper and inks, as well as speeding up the provision of information to shareholders in the future. News updates, Regulatory News and Financial Statements can be viewed and downloaded from the Company's website and copies can also be requested by email to cosec@henryboot.co.uk or in writing to the Company Secretary at the Company's registered office address.

The Companies Act requires that shareholders are individually asked to consent to website communication. Shareholders that have been previously asked (and who have stated that they wish to receive paper copies of Shareholder Communications) may be asked again after at least twelve months have elapsed from the previous request; consequently, the purpose of this letter is to seek your consent to this form of communication.

You should note that if you agree to website publication in lieu of receiving a paper version of a document, you will continue to be notified **by post** each time that the Company places a statutory document or regulatory communication on its website.

However, if you would prefer to receive such notifications by **email**, instead of by post, please register your address via the share portal at www.capitashareportal.com.

If you require assistance in registering your email address, please telephone Capita Registrars on 0871 664 0391 (calls cost 10p per minute plus network extras; lines are open 9:00am to 5:30pm Monday to Friday). If dialling from overseas please call +44 (0) 20 8639 3399.

Action to be taken in response to this letter

IF YOU WISH TO AGREE TO WEBSITE PUBLICATION, YOU DO NOT NEED TO TAKE ANY ACTION IN RESPONSE TO THIS LETTER.

However, if you wish to continue to receive hard copies of documents sent to shareholders, you must return the reply slip attached to the bottom of this letter to Capita Registrars. If a reply is not received from you within 28 days from the date of this letter, we will assume that you have agreed to website publication of these documents and you will no longer receive hard copies in the post.

Henry Boot

Technical requirements

In the event that specific software is required to access information posted on the Company's website, it will be available to download from our website free of charge. However, it is also important that shareholders should ensure that they have access to an internet-enabled computer where they agree (or are deemed to agree) to website communications.

Right to hard copy version and changes to options

Where website communications are used, you will still have the right to require the Company to send you a hard copy version of documents. You may also revoke your agreement to the receipt of documents via the website at any time by writing to the Company at its registered office address.

Reservation of right to use hard copy communications

The Company reserves its right to send communications to you in hard copy form where you have given your agreement (or deemed agreement) to the receipt of communications by means of a website.

Shareholder services

A number of investor services are available to shareholders via Capita Registrars' share portal website at www.capitashareportal.com. These include online voting, access to your shareholding and dividend history and the ability to amend your dividend mandate details and address online.

Should you have any further queries, we or Capita Registrars will be happy to assist.

Yours faithfully



R. A. DEARDS

Company Secretary

Henry Boot

If you wish to continue to receive paper copies of Shareholder Communications from Henry Boot PLC, you must insert your name, address and investor code below as they are shown on the attached letter, sign this form in the space provided and return it so that it is received by the Company's registrars at the address below within 28 days from the date of the attached letter.

Investor code:

Full name of shareholder(s)/shareholder account (in block capitals):

.....

Full address of shareholder(s)/shareholder account (in block capitals):

.....
.....
.....
.....

Signature of shareholder(s):

.....
.....
.....
.....

Return to:

FREEPOST RLYX-GZTU-KRRG
SAS
34 Beckenham Road
Beckenham
Kent
BR3 9ZA