

Henry Boot PLCBanner Cross Hall,
Ecclesall Road South,
Sheffield, S11 9PDt: 0114 255 5444
e: plc@henryboot.co.uk
www.henryboot.co.uk

Our ref: ALO/JLC
Your ref:
Date: 18 April 2019

THIS DOCUMENT IS IMPORTANT and requires your immediate attention. If you are in any doubt about the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent professional adviser authorised under the Financial Services and Markets Act 2000.

Dear Shareholder

**Henry Boot PLC ('the Company')
2018 Annual Report and Financial Statements and Notice of Annual General Meeting**

This letter is to notify you that the Company's 2018 Annual Report and Financial Statements, also containing the Notice of Annual General Meeting, has now been published on the Company's website at www.henryboot.co.uk

The Notice of Annual General Meeting will remain on this website until the conclusion of the meeting, and to access the document please click on the 2018 Annual Report link located on the home page. In the interests of the environment, I would ask that you please refrain from printing unless absolutely necessary.

This letter is introducing the proposals contained in the document which should be read before taking a decision. This notification is not a summary of the proposals and should not be regarded as a substitute for reading the document.

The Annual General Meeting will be held at the DoubleTree by Hilton Hotel Sheffield Park, Chesterfield Road South, Sheffield, S8 8BW on Thursday 23 May 2019 at 12.30pm.

We would like to take this opportunity to thank you for having consented to receive this report via the Company's website, as this will help the Company in reducing printing and mailing costs and also the impact of such activities on the environment. If in the future you would prefer to receive shareholder communications from the Company via email, instead of by post, please register your email address via the Computershare Investor Services PLC Investor Centre at www.investorcentre.co.uk and follow the instructions provided.

Yours faithfully



Amy Oakley
Company Secretary



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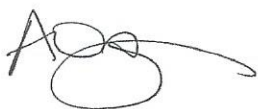
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Yours faithfully

**Amy Oakley
Company Secretary**