FORM 51-102F3
Material Change Report

1. Name and Address of Corporation:

Kairos Capital Corporation ("**Kairos**" or the "**Corporation**")
900, 903 - 8th Street SW
Calgary, AB T2P 0P7

2. Date of Material Change(s):

March 3, 2017

3. News Release:

A news release relating to the material change described herein was released on March 6, 2017 through the facilities of Marketwired.

4. Summary of Material Change(s):

The Corporation announced that it has closed the first tranche of its previously announced non-brokered private placement (the "**Private Placement**") whereby it issued 5,320,000 Common Shares at a price of $0.20 for the gross proceeds of CDN$1,064,000 (the "**First Tranche**").

5. Full Description of Material Change:

5.1 Full Description of Material Change

Please see the news release attached as Schedule "A" for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

6. Reliance on Subsection 7.1(2) of National Instrument 51-102 *Continuous Disclosure Obligations*:

Not applicable.

7. Omitted Information:

Not applicable.

8. Executive Officer Knowledgeable of Material Change:

Al Kroontje, President
(403) 607-4009

9. Date of Report:

March 7, 2017

SCHEDULE "A"

Not for distribution to U.S. news wire services or dissemination in the United States.

TSX Venture Exchange: KRS.P **FOR IMMEDIATE RELEASE**

KAIROS ANNOUNCES CLOSING THE FIRST TRANCHE OF NON-BROKERED PRIVATE PLACEMENT

CALGARY, ALBERTA, March 6, 2017 – Kairos Capital Corporation ("**Kairos**" or the "**Corporation**") is pleased to announce that it has closed the first tranche of its previously announced non-brokered private placement (the "**Private Placement**") whereby it issued 5,320,000 Common Shares at a price of $0.20 for the gross proceeds of CDN$1,064,000 (the "**First Tranche**").

The net proceeds of the First Tranche and the Private Placement will be used by the Corporation for general working capital and to fund continued development and exploration activities on its Lithium claims in Chile.

Pursuant to applicable securities laws, all securities issued pursuant to the First Tranche will be subject to a hold period of four months plus one day following the date of issuance of such securities.

Completion of the First Tranche and the Private Placement remains subject to final approval of the TSX Venture Exchange Inc.

About Kairos

Kairos holds a significant lithium property portfolio which now consists of approximately 34,200 hectares over 7 salars, all located entirely within Chile (the "**Lithium Claims**"). Preliminary sampling and assaying results from shallow depth over the first 3 of the salars have been received and confirm management's belief that the Lithium Claims are highly prospective for economic lithium brine accumulations.

Reader Advisory

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.

For further information contact

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