



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Canada Pacific Capital Corp.

This is the receipt of the **Ontario Securities Commission** for the **CPC Prospectus** of the above Issuer dated **December 22, 2010** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta and Nova Scotia**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

December 23, 2010

Naizam Kanji

Naizam Kanji
Deputy Director, Corporate Finance Branch

SEDAR Project # **1658126**