



Veresen Confirms First Quarter Earnings Release Date and Provides First Quarter Conference Call and AGM Webcast Details

CALGARY, Alberta, April 19, 2016 – Veresen Inc. ("Veresen") (TSX: VSN) expects to release its first quarter 2016 financial and operating results on Wednesday, May 4, 2016 after the close of North American markets. The first quarter 2016 management's discussion and analysis and unaudited consolidated financial statements will be available on the Company's website at www.vereseninc.com and on SEDAR at www.sedar.com.

Earnings Conference Call & Webcast Details

A conference call and webcast presentation will be held to discuss first quarter 2016 financial and operating results at 7:00am Mountain Time (9:00am Eastern Time) on Thursday, May 5, 2016.

To listen to the conference call, please dial 647-788-4919 or 1-877-291-4570 (toll-free). This call will also be broadcast live on the Internet and may be accessed directly at the following URL:

<http://www.gowebcasting.com/7513>

A presentation will accompany the conference call and will be available via the webcast. Alternatively, the presentation will be made available immediately prior to the conference call start time of 7:00am Mountain Time on Veresen's website at: <http://www.vereseninc.com/invest/events-presentations>.

A digital recording will be available for replay two hours after the call's completion, and will remain available until May 19, 2016 21:59 Mountain Time (23:59 Eastern Time). To listen to the replay, please dial 416-621-4642 or 1-800-585-8367 (toll-free) and enter Conference ID 95413052. A digital recording will also be available for replay on the company's website.

Webcast of AGM Presentation

Veresen is holding its annual meeting of shareholders on Wednesday, May 4, 2016 at 2:00 p.m. Mountain Time at Livingston Place (South Tower) in the Livingston Club Conference Centre, Plus 15, 222 – 3rd Avenue S.W., Calgary, Alberta.

At approximately 2:20pm Mountain Time, and following the conclusion of the formal proceedings of Veresen's annual shareholder meeting, Mr. Don Althoff, President and CEO, will address shareholders and provide an update of Veresen's 2015 accomplishments, remarks on the current state of the business and discuss highlights of the company's key initiatives.

To view a live broadcast of the presentation on the Internet, please access the following URL:

<http://www.gowebcasting.com/7467>

A digital recording will be available on the company's website for replay two hours after the completion of the presentation.

About Veresen Inc.

Veresen is a publicly-traded dividend paying corporation based in Calgary, Alberta that owns and operates energy infrastructure assets across North America. Veresen is engaged in three principal businesses: a pipeline transportation business comprised of interests in the Alliance Pipeline, the Ruby Pipeline and the Alberta Ethane Gathering System; a midstream business which includes a partnership interest in Veresen Midstream Limited Partnership which owns assets in western Canada, and an ownership interest in Aux Sable, which owns a world-class natural gas liquids (NGL) extraction facility near Chicago, and other natural gas and NGL processing energy infrastructure; and a power business comprised of a portfolio of assets in

Canada. Veresen is also developing Jordan Cove LNG, a six million tonne per annum natural gas liquefaction facility proposed to be constructed in Coos Bay, Oregon, and the associated Pacific Connector Gas Pipeline. In the normal course of business, Veresen regularly evaluates and pursues acquisition and development opportunities.

Veresen's Common Shares, Cumulative Redeemable Preferred Shares, Series A, Cumulative Redeemable Preferred Shares, Series C, and Cumulative Redeemable Preferred Shares, Series E trade on the Toronto Stock Exchange under the symbols "VSN", "VSN.PR.A", "VSN.PR.C" and "VSN.PR.E", respectively. For further information, please visit www.vereseninc.com.

For further information, please contact:

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