

Date: May 9, 2017

Computershare
530-8th Avenue SW, 6th floor
Calgary AB, T2P 3S8
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: VERESEN INC.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	May 23, 2017
Record Date for Voting (if applicable) :	May 23, 2017
Beneficial Ownership Determination Date :	May 23, 2017
Meeting Date :	July 11, 2017
Meeting Location (if available) :	Calgary AB
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
CUM RED PFD SHARES SERIES A	92340R304	CA92340R3045
CUM RED PFD SHARES SERIES B	92340R403	CA92340R4035
PREFERRED SHARES SERIES C	92340R502	CA92340R5024
PREFERRED SHARES SERIES D	92340R601	CA92340R6014
PREFERRED SHARES SERIES E	92340R700	CA92340R7004
PREFERRED SHARES SERIES F	92340R809	CA92340R8093

Sincerely,

Computershare
Agent for VERESEN INC.