

Annual General Meeting of BAE Systems plc to be held on Wednesday, 4 May 2016 at 11.00am at FIVE (Farnborough International Venue & Events), Farnborough, Hampshire GU14 6FD

You can vote your shares online at **www.sharevote.co.uk**. To log on, you will need your Voting ID, Task ID and Shareholder Reference Number, which are shown below.

The Annual Report 2015 and the Notice of Annual General Meeting 2016, which contains the full wording of the resolutions and accompanying notes, can be found on the Company's AGM website page:

www.baesystems.com/reporting

where there is also a link for you to vote on the AGM resolutions using the Voting ID, Task ID and Shareholder Reference Number shown below.

If you are unable or do not wish to vote online, you can request a hard copy Proxy Form and Notice of Meeting by contacting Equiniti:

Telephone: 0371 384 2044*
+44 121 415 7058 (from overseas)

*Lines are open 8.30am to 5.30pm, Monday to Friday, excluding UK Bank holidays.

Postal Address: Equiniti (0140), Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA
United Kingdom

If you would prefer to receive future notifications by email rather than by post, sign up for a Shareview Portfolio in 5 easy steps. For more information, see overleaf.

Voting ID

Task ID

Shareholder Reference Number

Please note that your votes must be registered by no later than 11.00am on Monday, 2 May 2016.

Annual General Meeting of BAE Systems plc to be held on Wednesday, 4 May 2016 at 11.00am at FIVE, Farnborough, Hampshire GU14 6FD

If you wish to attend the AGM in person, please bring this card with you. Directions for getting to FIVE are as follows:

By Road:

A map is given overleaf. Please note that there are major roadworks ongoing at the Queen's Roundabout and its approach roads and you should therefore allow sufficient time to complete your journey.

FIVE is situated close to Junction 4 of the M3, which is signposted Farnborough A331. From the A331, take the junction for Farnborough A3011 and follow the signposts for Farnborough/Town Centre A3011. At the Queen's Roundabout (junction of A3011/A325) take Government House Road, signposted Aerospace Centre. Continue straight through the Aerospace Centre – FIVE is accessed through Gate F at the end of Aerospace Boulevard. Free parking is available at FIVE in the designated car park.

SatNav users should enter GU14 6AZ for directions to the Queen's Roundabout.

By Rail:

The main train station at Farnborough is Farnborough Main. A complimentary shuttle bus service will be provided between Farnborough Main train station and FIVE, with a return service after the meeting.

Other rail stations in the vicinity include North Camp and Aldershot.

Shareholder Reference Number

