

**Notice Declaring Intention to be Qualified Under
National Instrument 44-101 - Short Form Prospectus Distributions ("NI 44-101")**

January 4, 2011

To: The Securities Commission or similar authority
in each of the provinces of Canada

Keyera Corp. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

KEYERA CORP.

(signed) "Dean Setoguchi" _____

Dean Setoguchi
Vice President and
Chief Financial Officer