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February 23, 2012

To the various Securities Commissions and similar regulatory authorities in Canada

Dear Sirs/Mesdames:

RE: Keyera Corp. (the "Company")

We refer to the prospectus supplement to the short-form base shelf prospectus of the Company dated February 23, 2012 relating to the offering of Common Shares (the "Prospectus").

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated February 16, 2012 to the shareholders of Keyera Corp. on the following financial statements:

Consolidated statements of financial position as at December 31, 2011, December 31, 2010 and January 1, 2010;

Consolidated statements of net earnings and comprehensive income, changes in equity and cash flows for the years ended December 31, 2011 and December 31, 2010.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

Deloitte & Touche LLP

Chartered Accountants