



Blake, Cassels & Graydon LLP
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November 18, 2021

Reference: 88656/12

VIA SEDAR – PROJECT #03297760

Alberta Securities Commission (as Principal Regulator under National Policy 11-202)
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division,
Office of the Attorney General (Prince Edward Island)

Re: Keyera Corp. (the "Corporation")
Final Short Form Base Shelf Prospectus dated November 18, 2021

We refer to the final short form base shelf prospectus of the Corporation dated November 18, 2021 (the "**Prospectus**") relating to the offering by the Corporation from time to time of common shares, preferred shares, subscription receipts, debt securities, warrants and units of the Corporation having an aggregate offering amount of up to \$4,000,000,000.

We hereby consent to the reference to our firm name under the heading "Legal Matters" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are within our knowledge as a result of the services performed by us in connection with the preparation of the Prospectus.

Sincerely,

(signed) "*Blake, Cassels & Graydon LLP*"

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