

January 16, 2015

To the various Securities Commissions and similar regulatory authorities in Canada

Dear Sirs/Mesdames:

RE: ARC Resources Ltd. (the “Company”)

We refer to the short form prospectus of the Company dated January 16, 2015 relating to the sale and issue of 15,530,000 common shares of ARC Resources Ltd.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated February 5, 2014 to the Board of Directors and Shareholders of the Company on the following financial statements:

- Consolidated balance sheets as at December 31, 2013 and 2012, and
- Consolidated statements of income and comprehensive income, changes in shareholders' equity and cash flows for the years ended December 31, 2013 and 2012.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



Chartered Accountants