

DUPLICATE

Number: BC1073868



CERTIFICATE OF AMALGAMATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that CAPSTONE INFRASTRUCTURE CORPORATION, incorporation number BC0881592, and MPT UTILITIES CORP., incorporation number BC1073865 were amalgamated as one company under the name CAPSTONE INFRASTRUCTURE CORPORATION on April 29, 2016 at 09:13 AM Pacific Time.

Issued under my hand at Victoria, British Columbia

On April 29, 2016

CAROL PREST

Registrar of Companies
Province of British Columbia
Canada





BC Registry
Services

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
1 877 526-1526

Notice of Articles

BUSINESS CORPORATIONS ACT

This Notice of Articles was issued by the Registrar on: April 29, 2016 09:13 AM Pacific Time

Incorporation Number: **BC1073868**

Recognition Date and Time: April 29, 2016 09:13 AM Pacific Time as a result of an Amalgamation

NOTICE OF ARTICLES

Name of Company:

CAPSTONE INFRASTRUCTURE CORPORATION

REGISTERED OFFICE INFORMATION

Mailing Address:

SUITE 2600, THREE BENTALL CENTRE
P.O. BOX 49314, 595 BURRARD STREET
VANCOUVER BC V7X 1L3
CANADA

Delivery Address:

SUITE 2600, THREE BENTALL CENTRE
P.O. BOX 49314, 595 BURRARD STREET
VANCOUVER BC V7X 1L3
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

SUITE 2600, THREE BENTALL CENTRE
P.O. BOX 49314, 595 BURRARD STREET
VANCOUVER BC V7X 1L3
CANADA

Delivery Address:

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P.O. BOX 49314, 595 BURRARD STREET
VANCOUVER BC V7X 1L3
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Woodruff, Janet

Mailing Address:

155 WELLINGTON STREET WEST, SUITE 2930
TORONTO ON M5V 3H1
CANADA

Delivery Address:

155 WELLINGTON STREET WEST, SUITE 2930
TORONTO ON M5V 3H1
CANADA

Last Name, First Name, Middle Name:

Patava, Jerry

Mailing Address:

155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Delivery Address:

155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Last Name, First Name, Middle Name:

Roy, François R.

Mailing Address:

155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Delivery Address:

155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Last Name, First Name, Middle Name:

Bernstein, Michael

Mailing Address:

155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Delivery Address:

155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Last Name, First Name, Middle Name:

Mornhed, Goran

Mailing Address:

155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Delivery Address:

155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Last Name, First Name, Middle Name:

Knowles, Richard

Mailing Address:

155 WELLINGTON STREET WEST, SUITE 2930
TORONTO ON M5V 3H1
CANADA

Delivery Address:

155 WELLINGTON STREET WEST, SUITE 2930
TORONTO ON M5V 3H1
CANADA

Last Name, First Name, Middle Name:
Sardo, V. James

Mailing Address:
155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

Delivery Address:
155 WELLINGTON STREET WEST
SUITE 2930
TORONTO ON M5V 3H1
CANADA

RESOLUTION DATES:

Date(s) of Resolution(s) or Court Order(s) attaching or altering Special Rights and Restrictions attached to a class or a series of shares:

December 31, 2010
June 23, 2011

AUTHORIZED SHARE STRUCTURE

1.	No Maximum	Common Shares	Without Par Value
			With Special Rights or Restrictions attached

2.	No Maximum	Preferred Shares	Without Par Value
			With Special Rights or Restrictions attached

1.	3,450,000	Cumulative 5-Year Rate Reset Preferred Shares, Series A	Special Rights or Restrictions are attached
2.	3,450,000	Cumulative Floating Rate Preferred Shares, Series B	Special Rights or Restrictions are attached