CHESSWOOD GROUP LIMITED

Report as to Voting Results

Submitted Pursuant to

Section 11.3 of National Instrument 51-102

This report is submitted for and on behalf of Chesswood Group Limited (the "**Corporation**"), and not in the undersigned's personal capacity, in respect of the annual meeting (the "**Meeting**") of the holders of the voting shares held on April 17, 2014.

At the Meeting, shareholders passed the following resolutions:

<table>
<tr><th><u>Item Voted Upon</u></th><th><u>Voting Result</u></th></tr>
<tr><td>1. Election of Directors</td><td>The following nominees were elected as directors of the Corporation until the next annual meeting of shareholders of the Corporation, by a majority of shareholders:

<table>
<tr><td>Proxies Tabulated:</td><td><u>For</u></td><td><u>Withheld</u></td><td><u>Not Voted</u></td></tr>
<tr><td>Clare R. Copeland</td><td>3,968,939</td><td>620,774</td><td>384,248</td></tr>
<tr><td>Robert Day</td><td>4,529,896</td><td>59,817</td><td>384,248</td></tr>
<tr><td>Sam Leeper</td><td>4,154,316</td><td>435,397</td><td>384,248</td></tr>
<tr><td>David Obront</td><td>4,530,196</td><td>59,517</td><td>384,248</td></tr>
<tr><td>Barry W. Shafran</td><td>4,154,616</td><td>435,097</td><td>384,248</td></tr>
<tr><td>Frederick W. Steiner</td><td>3,968,939</td><td>620,774</td><td>384,248</td></tr>
<tr><td>Jeffrey Wortsman</td><td>3,968,639</td><td>621,074</td><td>384,248</td></tr>
</table>

Total number of shares represented at the meeting: 4,973,961</td></tr>
<tr><td>2. Appointment of BDO Canada LLP as auditors of the Corporation</td><td>BDO Canada LLP, Chartered Accountants, were reappointed as the Corporation's auditors for a term expiring at the close of the next annual meeting of shareholders of the Corporation and the directors were authorized to fix their remuneration, by a majority of shareholders.

<table>
<tr><td>Proxies Tabulated:</td><td><u>For</u></td><td><u>Withheld</u></td></tr>
<tr><td></td><td>4,907,444</td><td>66,517</td></tr>
</table></td></tr>
<tr><td>3. To approve an amendment to the Corporation's Equity Incentive Plan</td><td>The resolution approving an amendment to the Corporation's Equity Incentive Plan as outlined in the Information Circular was ratified and approved.

<table>
<tr><td>Proxies Tabulated:</td><td><u>For</u></td><td><u>Against</u></td><td><u>Not Voted</u></td></tr>
<tr><td></td><td>3,573,917</td><td>1,015,796</td><td>384,248</td></tr>
</table></td></tr>
</table>

DATED this 17th day of April, 2014.

CHESSWOOD GROUP LIMITED

By: *"Barry Shafran"*
Barry Shafran
President and Chief Executive Officer