

**Notice Declaring Intention to be Qualified under  
National Instrument 44-101 *Short Form Prospectus Distributions***

December 31, 2010

To: Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission  
The Manitoba Securities Commission  
Autorité des marchés financiers  
New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Securities Commission of Newfoundland and Labrador  
Prince Edward Island Securities Office, Office of the Attorney General  
Securities Registry, Department of Justice, Government of the Northwest Territories  
Legal Registries Division, Department of Justice, Government of Nunavut  
Department of Community Services, Government of Yukon

Chorus Aviation Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under National Instrument 44-101 *Short Form Prospectus Distributions*. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**CHORUS AVIATION INC.**

By: “**Barbara Snowdon**”

Name: Barbara Snowdon

Title: General Counsel and Corporate  
Secretary