

NOTICE OF 2015 ANNUAL SHAREHOLDER MEETING

When

Thursday, May 14, 2015 at 9:00 a.m. (Atlantic time)

Where

The Halifax Club
1682 Hollis Street
Halifax, Nova Scotia
B3J 2R7

Webcast

A webcast replay of management's presentation at the meeting will be made available at a later date on our website at www.chorusaviation.ca.

Business of the 2015 Annual Shareholder Meeting

Four items will be covered at the meeting:

1. placement before the shareholders of the consolidated financial statements of Chorus Aviation Inc. ("**Chorus**") for the year ended December 31, 2014, including the auditors' report thereon;
2. election of the directors of Chorus who will serve until the end of the next annual shareholder meeting unless a director leaves the board prior to such time;
3. appointment of auditors of Chorus; and
4. consideration of such other business, if any, that may properly come before the meeting or any adjournment or postponement thereof.

You are entitled to receive notice of, and vote at, our annual shareholder meeting or any adjournment or postponement thereof if you are a shareholder on April 2, 2015.

Your vote is important.

As a shareholder of Chorus, it is very important that you read this material carefully and vote your shares, either by proxy or in person at the meeting.

The following pages tell you more about how to exercise your right to vote your shares and provide additional information relating to the matters to be dealt with at the meeting.

By Order of the Board of Directors of Chorus.



Barbara Snowdon
General Counsel and Corporate Secretary
Dartmouth, Nova Scotia
March 30, 2015