



**Securities
Commission**

5251 Duke St., Suite 400
Duke Tower
P.O. Box 458
Halifax, Nova Scotia
B3J 2P8

Tel: 902-424-6859
Fax: 902-424-4625
Website: nssc.novascotia.ca

RECEIPT

Chorus Aviation Inc.

This is the receipt of the Nova Scotia Securities Commission for the Preliminary Short Form Prospectus of the above Issuer dated March 22, 2021 (the Preliminary Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Preliminary Prospectus.

The Preliminary Prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon Territory and Nunavut. A receipt for the Preliminary Prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 22, 2021

(Signed) "Abel Lazarus"

Abel Lazarus
Director, Corporate Finance

SEDAR Project #3188008