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OSLER

Toronto

March 29, 2021

Montréal

TO: Nova Scotia Securities Commission, as Principal Regulator

Calgary

AND TO: British Columbia Securities Commission

Ottawa

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

Vancouver

The Manitoba Securities Commission

New York

Ontario Securities Commission

Autorité des marchés financiers

Financial and Consumer Services Commission, New Brunswick

Office of the Superintendent of Securities, Prince Edward Island

Office of the Superintendent of Securities, Service Newfoundland and Labrador

Office of the Superintendent of Securities, Northwest Territories

Office of the Superintendent of Securities, Nunavut

Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

Chorus Aviation Inc. (the “Issuer”)

We refer you to the final short form prospectus of the Issuer dated March 29, 2021 (the “**Prospectus**”), relating to the offering of (a) 10,890,000 units of the Issuer, each consisting of one Class A Variable Voting Share or one Class B Voting Share (each, a “**Share**”) and one-half of one Share purchase warrant; and (b) \$50,000,000 aggregate principal amount of 6.00% convertible senior unsecured debentures due June 30, 2026 of the Issuer. In the Prospectus, reference is made to the name of this firm on the inside cover page and under the heading “**Interests of Experts**” and to the opinions of this firm under the heading “**Eligibility for Investment**”. We hereby consent to being named in the Prospectus and to the use of our opinion.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in it that are: (i) derived from our opinions referred to above, or (ii) within our knowledge as a result of the services we have performed in connection with such opinions.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”