



**Securities
Commission**

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RECEIPT

Chorus Aviation Inc.

This is the receipt of the Nova Scotia Securities Commission for the Short Form Prospectus of the above Issuer dated March 29, 2021 (the Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Prospectus.

The Prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon, and Nunavut. A receipt for the Prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 29, 2021

(Signed) "Abel Lazarus"

Abel Lazarus
Director, Corporate Finance

SEDAR Project #3188008