

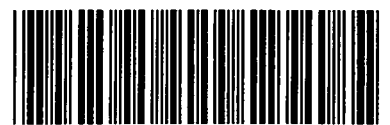
# **Antofagasta plc**

**Registered Number: 1627889**

## **Interim Financial Statements**

**19 August 2014**

WEDNESDAY



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# Antofagasta plc

## OFFICERS AND PROFESSIONAL ADVISERS

<b>Directors</b>	Jean-Paul Luksic Gonzalo Menendez Ramon Jara Juan Claro William Hayes Hugo Dryland Tim Baker Manuel Lino Silva De Sousa-Oliveira Andronico Luksic Vivianne Amelia Blanlot Soza	<b>Chairman</b> Non-Executive Non-Executive Non-Executive Non-Executive Non-Executive Non-Executive Non-Executive Non-Executive
<b>Company Secretary</b>	Petershill Secretaries Ltd	
<b>Company number</b>	1627889	
<b>Registered office</b>	Cleveland House 33 King Street St James's London SW1Y 6RJ	
<b>Auditor</b>	Deloitte LLP	
<b>Financial advisors</b>	N M Rothschild & Sons HSBC Investment Bank	
<b>Stockbrokers</b>	Merrill Lynch International J.P. Morgan Cazenove	
<b>Banker</b>	The Royal Bank of Scotland plc	

## Antofagasta plc

### STATEMENT OF DIRECTORS' RESPONSIBILITIES IN RESPECT OF THE UNAUDITED INTERIM ACCOUNTS

FOR THE PERIOD ENDED 19 August 2014

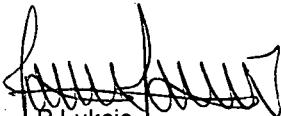
Company law requires the directors to prepare accounts for the period which have been prepared in accordance with Section 838 of the Companies Act 2006, or have been so prepared subject to matters that are not material for determining, by reference to items mentioned in Section 836(1) of the Companies Act 2006, whether the proposed distribution would contravene the relevant section

In preparing those accounts, the directors are required to

- Select suitable accounting policies and then apply them consistently
- Make judgements and estimates that are reasonable and prudent,
- State whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the accounts
- Prepare the accounts on the going concern basis unless it is inappropriate to presume that the company will continue in business

The directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the company and to enable them to ensure that the accounts comply with the relevant provisions of the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

On behalf of the board



J-P Luksic  
Director  
19 August 2014

# Antofagasta plc

## Interim Profit and Loss Account

For the period from 1 January 2014 to 19 August 2014

		2014 For the period from 1 January 2014 to 19 August 2014	2013 For the year ended 31 December 2013
	Notes	US\$m	US\$m
Income from subsidiary undertakings		951.5	436.0
Administrative expenses		(2.0)	(3.0)
<b>Profit on ordinary activities before taxation</b>	<b>2</b>	<b>949.5</b>	<b>433.0</b>
Tax on profit/ (loss) on ordinary activities		-	-
<b>Profit on ordinary activities after taxation</b>		<b>949.5</b>	<b>433.0</b>

There is no difference between the results in the profit and loss and the results on an historical cost basis.

There were no operations other than continuing operations during the year.

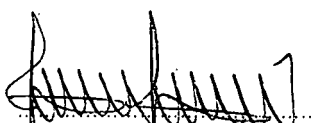
There were no gains or losses in either the current or prior year other than the profit recognised in the year.

# Antofagasta plc

## Interim Balance Sheet as at 19 August 2014

Notes	2014 For the period from 1 January 2014 to 19 August 2014 US\$m	2013 For the year ended 31 December 2013 US\$m
<b>Fixed assets</b>		
Investment in subsidiaries	600.4	600.6
<b>Current assets</b>		
Debtors – amounts falling due within one year: Amounts owed by subsidiaries	224.2	121.2
Debtors – amounts falling due within one year:	0.2	-
Current asset investments (term deposits)	3.5	6.4
Cash at bank and in hand	3.8	3.1
	<u>231.7</u>	<u>130.7</u>
Creditors – amounts falling due within one year: Amounts owed to subsidiaries	(297.0)	(296.9)
Creditors – amounts falling due within one year:	(0.6)	(0.8)
	<u>(297.6)</u>	<u>(297.7)</u>
Net current assets / (liabilities)	<u>(65.9)</u>	<u>(167.0)</u>
Total assets less current liabilities	534.5	433.6
Creditors – amounts falling due after more than one year:		
Preference shares	(3.5)	(3.3)
	<u>531.0</u>	<u>430.3</u>
<b>Total assets</b>	<b>531.0</b>	<b>430.3</b>
<b>Capital and reserves</b>		
Called up share capital	89.8	89.8
Share premium account	199.2	199.2
Profit and loss account	242.0	141.3
	<u>531.0</u>	<u>430.3</u>
<b>Shareholder's funds</b>	<b>531.0</b>	<b>430.3</b>

Approved by the Board and signed on its behalf on 19 August 2014

  
 J.P. Luksic

# Antofagasta plc

Director

## Notes to the Interim Financial Statements for the year ended 19 August 2014

### 1 Significant Accounting Policies

#### a) Basis of accounting

The interim accounts of the company are presented as required by section 836 of the Companies Act 2006. They have been prepared on the basis of the accounting policies and methods of computation set out in the company's accounts for the year ended 31 December 2013

### 2 Reconciliation of movement in shareholders' funds

	Called up ordinary Share capital US\$m	Share premium account US\$m	Profit And loss account US\$m	Total US\$m
<b>At 1 January 2013 (equity)</b>	89.8	199.2	683.3	972.3
Profit for the financial year	-	-	433.0	433.0
Dividends paid	-	-	(975.0)	(975.0)
<b>At 31 December 2013 and 1 January 2014</b>	89.8	199.2	141.3	430.3
Profit for the period	-	-	949.5	949.5
Dividends paid	-	-	(848.8)	(848.8)
<b>19 August 2014 (equity)</b>	89.8	199.2	242.0	531.0