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Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
(Collectively, the "Securities Commissions")

Our ref 0007L/CB/NB

Dear Sirs/Mesdames:

Chrysalis Capital VIII Corporation (the "Entity")

We refer to the prospectus dated December 21, 2012 relating to the qualifying transaction of the acquisition of Fresco Microchip Inc and RedMere Technology Limited by the Entity.

We consent to being named and to the use in the above mentioned prospectus of our report dated December 21, 2012, to the board of directors of RedMere Technology Limited on the following financial statements:

Statements of financial position as at December 31, 2011, December 31, 2010 and December 31, 2009,

Statements of operations and comprehensive loss, changes in shareholders' deficiency and cash flows for each of the years in the three-year period ended December 31, 2011, and notes, comprising a summary of significant accounting policies and other explanatory information

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly

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Terence O'Rourke • Marie Armstrong • Davina Barrett • Alan Boyne • John Bradley • Sharon Burke • Niall Campbell
Patricia Carroll • Brian Clavin • Jim Clery • Colm Clifford • Kevin Cohen • Mark Collins • Ivor Conlon • Michele Connolly
Adrian Crawford • Hubert Crehan • Killian Croke • Brian Daly • Jon O'Arcy • Michael Daughton • Paul Dobey • Eamonn Donaghy
Robert Dowley • Michael Farrell • Caroline Flynn • Michael Gaffney • Andrew Gallagher • Laura Gallagher • Donall Gannon • Frank Gannon
Michael Gibbons • Ruaidhri Gibbons • Roger Gillespie • Colm Gorman • Seamus Hand • Johnny Hanna • John Hansen • Ken Hardy
Michael Hayes • Selwyn Hearn • Paul Hollway • Declan Keane • David Kennedy • Jonathan Lew • Liam Lynch • Olivia Lynch
Ryan McCarthy • Pat McDaid • Tom McEvoy • John McGlone • Emer McGrath • Niamh Marshall • David Meagher • Cliona Mullen
Shaun Murphy • Arthur O'Brien • Colin O'Brien • Conor O'Brien • Bairrie O'Connell • Kevin O'Donovan • Conall O'Halloran • Sean O'Keefe
Eoin O'Lideadha • Garrett O'Neill • Terence O'Neill • Conor O'Sullivan • Eoghan Ourgley • Vincent Reilly
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Offices: Dublin, Belfast, Cork and Galway

KPMG is authorised by Chartered Accountants Ireland to carry on Investment Business.



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TSX Venture Exchange (the "Exchange")

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