
AIRD & BERLIS LLP

Barristers and Solicitors
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June 4, 2015

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Superintendent of Securities Service, Newfoundland and Labrador
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Superintendent of Securities Service, Prince Edward Island

Dear Sirs/Mesdames:

**Re: Spectra7 Microsystems Inc. (the “Corporation”) - Final Short Form
Prospectus dated June 4, 2015**

We refer to the (final) short form prospectus of the Corporation dated June 4, 2015 (the “**Prospectus**”) relating to the qualification for distribution of units (the “**Units**”) of the Corporation, with each Unit consisting of one-half of one common share in the capital of the Corporation and one common share purchase warrant.

We hereby consent to the reference to our firm name on the third page of the Prospectus and under the heading “Interest of Experts”, and consent to the use of our firm name and the reference to our opinion on the third page of the Prospectus and under the heading “Eligibility for Investment.”

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that:

- (a) are derived from our opinions referred to above; or
- (b) are within our knowledge as a result of the services that we performed to render such opinions.

Yours very truly,

“Aird & Berlis LLP”