

UNDERTAKING

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent Securities, Prince Edward Island
(collectively, the “**Securities Regulators**”)

RE: Spectra7 Microsystems Inc. (the “**Issuer**”) Final Short Form Prospectus dated December 29, 2017 (the “**Prospectus**”)

The undersigned, for and on behalf of the Issuer, undertakes that the Issuer will file with the Securities Regulators a copy of the Warrant Indenture governing the Warrants promptly and in any event within seven days after closing of the Offering.

All capitalized terms used and not otherwise defined herein shall have the respective meanings given thereto in the Prospectus.

DATED this 29th day of December, 2017.

SPECTRA7 MICROSYSTEMS INC.

By: (signed) “*Darren Ma*”

Name: Darren Ma

Title: Chief Financial Officer