

*Fang and Associates Barristers & Solicitors**

Business Solutions

Suite 1780, 400 Burrard Street, Vancouver, B.C. V6C 3A6

General: (604) 688-6775

Fax: (604) 688-6995

Email: pmf@thomasrondeau.com

File No. 432

VIA SEDAR

April 23, 2014

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Re: Key Venture Capital Inc. (the “Issuer”)

We act as legal counsel to the Issuer.

As of the date hereof the Issuer has been dissolved pursuant to its certificate of dissolution.

In accordance with *CSA Staff Notice 12-307 –Applications for a Decision that an Issuer is not a Reporting Issuer*, the certificate of dissolution filed together with this letter serve notice that the Issuer has been dissolved and has ceased to be a reporting issuer as of the date hereof.

Yours truly,

FANG AND ASSOCIATES

“Paul M. Fang”

Paul M. Fang