

21 December 2011

Ontario Securities Commission

Toronto Stock exchange

Dear Sirs/Mesdames

CONSENT OF QUALIFIED PERSON

I, David Gray, BSc Hons (Geology), MAusIMM, PrSciNat consent to the public filing of the technical report titled "Technical Report on the Boomgate Mineral Resource estimate, Dikulushi Project, Democratic Republic of Congo, December 21, 2011" and dated December 21, 2011 (the "Technical Report") prepared for Mawson West Ltd.

I also consent to any extracts from or a summary of the Technical Report in the press release of Mawson West Ltd. dated November 21, 2011 (the "Disclosure Document").

I certify that I have read the Disclosure Document and that it fairly and accurately represents the information in the sections of the Technical Report for which I am responsible.

Dated : December 21, 2011

A handwritten signature in black ink, appearing to be 'D. Gray'.

David Gray, BSc Hons (Geology), MAusIMM, PrSciNat