April 12, 2021

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Newfoundland and Labrador Securities Commission
Prince Edward Island Securities Office

Dear Sirs/Madames:

**Re: 48North Cannabis Corp.**

We refer to the short form prospectus of 48North Cannabis Corp. (the "Company") dated April 12, 2021 (the "Prospectus") relating to the offering of a minimum of 20,000,000 (the "Minimum Offering") and a maximum of 24,000,000 (the "Maximum Offering") units of the Company (the "Units") at a price of $0.21 per Unit (the "Offering Price") for aggregate gross proceeds of $4,200,000 in the case of the Minimum Offering and aggregated gross proceeds of $5,040,000 in the case of the Maximum Offering (the "Offering"). Each Unit consists of one common share of the Company (a "Common Share") and one full Common Share purchase warrant (a "Warrant"), filed by the Company under the securities acts of each of the provinces of Canada, except Quebec (the "Canadian Acts").

We consent to being named in the Prospectus and to the use through incorporation by reference in the Prospectus, of our independent auditor's report dated November 1, 2020, to the shareholders of 48North Cannabis Corp. on the following financial statements:

a. Consolidated statements of financial position as at June 30, 2020 and 2019;
b. Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended June 30, 2020 and 2019; and
c. Notes, comprising a summary of significant accounting policies and other information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

MNP LLP

**MNP LLP**