



Alberta Securities Commission

RECEIPT

SILVER MOUNTAIN MINES INC.

This is the receipt of the Alberta Securities Commission for the Preliminary Long Form Prospectus of the above Issuer dated April 18, 2011 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

April 20, 2011

"Cheryl McGillivray"

Cheryl McGillivray

Manager, Corporate Finance

SEDAR Project # 01731527