



LEADING EDGE MATERIALS CORP.

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TSX.V : LEM OTCQB : LEMIF

emerging materials, expanding markets

NEWS RELEASE

September 2, 2016

Leading Edge Materials Commences Trading on OTCQB

Vancouver, Canada – Leading Edge Materials Corp. (“**Leading Edge Materials**”) and/or (the “**Company**”) (TSXV: LEM) (OTCQB: LEMIF) announces that its common shares commenced trading on the OTCQB under the symbol "LEMIF" effective at the market open on Friday, September 2, 2016. Real-Time Quote Display Service for the Leading Edge Materials’ US symbol (**LEMIF**) is now available at: <http://www.otcmarkets.com/stock/LEMIF/quote>.

Leading Edge Materials’ common shares continue to trade on the TSX Venture Exchange under the symbol "LEM".

Blair Way, President and CEO, stated: “*We are pleased to have met the requirements for listing on the OTCQB as it provides our US-based investors with a readily accessible platform for trading Leading Edge Materials’ shares.*”

About OTCQB

The OTCQB® Venture Market is for early-stage and developing U.S. and international companies. To be eligible, companies must be current in their reporting and undergo an annual verification and management certification process.

On behalf of the Board,

"Blair Way"

Blair Way, President & CEO

Forward-Looking Information. This news release may contain forward-looking statements and information based on current expectations. These statements should not be read as guarantees of future performance or results. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those implied by such statements. Such statements include the Company’s listing on the OTCQB, submission of the relevant documentation within the required timeframe and to the satisfaction of the relevant regulators. Although such statements are based on management’s reasonable assumptions, there are risk factors which could cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information contained herein. All forward-looking information herein is qualified in its entirety by this cautionary statement, and the Company disclaims any obligation to revise or update any such forward-looking information or to publicly announce the result of any revisions to any of the forward-looking information contained herein to reflect future results, events or developments, except as required by law.

The TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange), accept responsibility for the adequacy or accuracy of this news release.

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