

LEADING EDGE MATERIALS CORP.

**#1305 - 1090 W. Georgia Street
Vancouver, British Columbia
V6E 3V7
Tel: 604 685-9316**

NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of **Leading Edge Materials Corp.**, the Company hereby provides the following notice:

Meeting Date:	April 19, 2018
Record Date for Notice:	March 14, 2018
Record Date for Voting:	March 14, 2018
Beneficial Ownership Determination Date:	March 14, 2018
Location:	Vancouver, British Columbia
ISIN / CUSIP Number:	CA52171T1003 / 52171T100
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Type of Meeting:	Annual General Meeting
Notice and Access for Registered Holders:	No
Notice and Access for Beneficial Holders:	No
Issuer Sending Proxy Related Materials Directly to NOBOs:	Yes
Company to Pay for Delivery of Materials to OBOs:	No

DATED this 16th day of February, 2018.

"Mariana Bermudez"
Mariana Bermudez,
Corporate Secretary