

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

SABER CAPITAL CORP.
205 – 1836 West 5th Avenue
Vancouver, British Columbia
V6J 1P3
Phone: (604) 318-4053

Item 2. Date of Material Change

January 20, 2012

Item 3. News Release

A News Release dated and issued January 20, 2012 at Vancouver, British Columbia, through Canada Stockwatch and SEDAR.

Item 4. Summary of Material Change

See news release, a copy of which is attached hereto.

Item 5. Full Description of Material Change

See news release, a copy of which is attached hereto.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

Craig Taylor, President & CEO
Telephone: (604) 318-4053

Item 9. Date of Report

January 20, 2012

SABER CAPITAL CORP.

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V6J 1P3

TSXV: SAB.P

NEWS RELEASE

NON-BROKERED PRIVATE PLACEMENT FINANCING

Vancouver, British Columbia, January 20, 2012

Saber Capital Corp. (the “**Company**”) is pleased to announce a non-brokered private placement of up to \$1,000,000 through the sale of up to 10,000,000 common shares at a price of \$0.10 per share. The proceeds will be used to fund the identification and/or evaluation of assets or business prospects in furtherance of the Company’s search for a suitable qualifying transaction and for general working capital.

A finder’s fee of a combination of cash, shares and/or warrants may be paid to eligible finders in relation to this financing, all in accordance with regulatory policies.

The above financing is subject to regulatory approval.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
SABER CAPITAL CORP.**

“*Craig Taylor*”

President, CEO, CFO & Director

For further information, please contact:

Saber Capital Corp.

Craig Taylor –President, CEO

Phone: (604) 318-4053

*This press release was prepared by management who takes full responsibility for its contents.
Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange)
accepts responsibility for the adequacy or accuracy of this release.*