



June 8, 2011

File No. 236095

BY SEDAR

TO: British Columbia Securities Commission

AND TO: Superintendent of Securities, Newfoundland & Labrador
Nova Scotia Securities Commission
New Brunswick Securities Commission
Superintendent of Securities, Prince Edward Island
Ontario Securities Commission
Manitoba Securities Commission
Saskatchewan Financial Services Commission, Securities Division
Alberta Securities Commission

Dear Sirs/Mesdames:

Pilot Gold Inc. – Final Short Form Prospectus

We refer to the (final) short form prospectus of Pilot Gold Inc. dated June 8, 2011 (the "Prospectus").

We hereby consent to the use of our firm name on the first page of the Prospectus and under the heading "Legal Matters" and consent to the use of our firm name and the reference to our opinion under the heading "Eligibility for Investment".

We confirm that we have read the Prospectus and have no reason to believe that there is any misrepresentation in the information contained in the Prospectus that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

This letter is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or in any other similar document and is not to be relied upon for any other purposes.

Yours very truly,

(Signed) *Davies Ward Phillips & Vineberg LLP*